

## **Opioid Industry Documents Archive**

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## McKinsey Documents – Earnings from Opioid Manufacturers

## Summary and Sample Documents Explained:

McKinsey worked for opioid manufacturers for more than 15 years. Services included conducting marketing research, orchestrating new product rollouts, lobbying health insurers and coordinating with supply chain partners. Between 2004 and 2019 McKinsey earned over \$100 million for this work.

## Sample Documents:

**Document Title:** [Purdue Payment Summary]

OIDA ID: https://idl.ucsf.edu/opioids/docs/#id=sfxk0255

**Date:** 2019-07

Description: This spreadsheet documents payments to McKinsey from Purdue from 2004 to 2019. Entries beginning in 2008 are cross-referenced by Bates number with the associated

scope-of-work statements in the OIDA.

**Document Title:** Purdue 1998 to pres.rtf

OIDA ID: https://idl.ucsf.edu/opioids/docs/#id=tgkw0257

Date: 2019-02

**Description:** This document summarizes McKinsey's work for Purdue from 2004 to 2019, with

dates, project scope and objectives, and names of team members.

**Document Title:** JNJ053 SOW.doc

OIDA ID: https://idl.ucsf.edu/opioids/docs/#id=mffm0256

**Date:** 2009-07

**Description:** This 12-page statement of work lists a range of options for growing Johnson &

Johnson's "Narcotics Franchise."

**Document Title: JNJ197 SOW.doc** 

OIDA ID: https://idl.ucsf.edu/opioids/docs/#id=nffm0256

**Date**: 2009-04

**Description:** This statement of work details McKinsey's proposal to test various market scenarios that might affect Johnson & Johnson's sales forecasts for Nucynta immediate release

(IR) and Nucynta extended release (ER).

**Document Title:** END052 SOW.docx

OIDA ID: https://idl.ucsf.edu/opioids/docs/#id=lgvy0256

Description: This statement of work summarizes McKinsey's work for Endo for the 2016 launch of Belbuca, including testing Endo's revenue forecast and developing a "go-to-market" strategy.

**Document Title:** END062 SOW.docx

OIDA ID: https://idl.ucsf.edu/opioids/docs/#id=pkdy0256

**Date:** 2016-03

**Description:** This document presents McKinsey's proposal to advise Endo on how to "create value going forward," including growing its specialty pharmaceutical business, focusing on

international markets, and expanding into other pharmaceutical categories.